



Comparison chart Wealth Accumulation

This comparison card contains information about our financial services. If you collect several comparison cards, you can compare financial service providers. By conducting orientation interviews with different financial service providers, you can determine which one suits you best.

What can this financial services provider do for you?

	Asset accumulation product
<p>Giving advice as well as arranging contracts. We look at your personal situation. Then we advise which wealth accumulation product is suitable. We also make sure you can conclude the contract.</p>	
<p>Arrange contract only. You choose your own wealth accumulation product. We take care of arranging the contract for you.</p>	
<p>Just giving advice. We look at your personal situation. Then we advise which wealth-building product is suitable.</p>	
<p>Wondering at which type of wealth accumulation products the financial services provider offers this service? The service of this financial services provider applies at:</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Savings insurance <input checked="" type="checkbox"/> Annuity <input type="checkbox"/> Investment institution or UCITS <input type="checkbox"/> Investment property 	

Know what to look out for when choosing a financial services provider? Take a look at:

www.wijzeringeldzaken.nl/vergelijkingskaart.

Comparison chart

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How can you get advice from this financial services provider?

You can get advice in different ways. The dark blue icons indicate what is possible at this financial services provider. A combination is sometimes also possible. The way of giving advice can affect the costs. Ask the financial service provider about the differences in costs.



At our office



At your house



Videocall



Phone call



Online

Does this financial services provider provide independent advice?

Independent advice on products must meet two conditions:

Wealth Accumulation Product

Condition 1: compare enough wealth accumulation products

This financial services provider meets this condition. It compares enough wealth accumulation products.

Condition 2: not limited to wealth accumulation products from affiliated providers

This financial services provider meets this condition.



Yes, independently

Why should you choose this financial services provider?

M/V Works operates as a completely independent intermediary. We have connections with a large number of banks, insurers and finance companies, which means we can always present you with the best options from the wide range of products on offer.

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What do you pay to this financial services provider?

You will find all average prices here. The average price is the price customers pay in a similar situation. The more complex your financial situation, the more you usually pay. Your financial service provider will inform you of the exact price. Also, always have agreements recorded, so you know what the financial service provider does for you and how much you pay for it.

	Consumer	Entrepreneur	Others
Give advice and arrange contract	€ 195	€ 195	€
Only arrange contract	✕	✕	✕
Only give advice	✕	✕	✕

Depending on the situation (complexity), a fixed rate or an hourly rate (EUR 165.00) can be chosen.

What can this financial services provider do for you in the future?

In case of changes in your personal situation, always go back to a financial services provider. These changes may mean that the wealth accumulation product no longer suits your situation. For example, because your family situation or income changes. Then you might pay too much or run more risk than you want.

You can always contact a financial service provider for an orientation discussion. Is there a significant change in your wealth accumulation product? Then the financial service provider or provider will contact you, without you having to pay.

Does this financial services provider also offer maintenance services? ¹

For maintenance services, you pay an hourly fee.



For more information on other services in the future, check your financial services provider's website www.mvworks.nl.

¹ with maintenance services, a financial services provider can monitor with you if there are changes that require an adjustment in your wealth accumulation product.